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FIRST PACIFIC COMPANY LIMITED

第一太平洋有限公司

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached press release made by PT. Indofood Sukses Makmur Tbk (“Indofood”), a 50.1% owned subsidiary of First Pacific Company Limited, to the Indonesia Stock Exchange, in relation to Indofood’s financial results for the first quarter ended 31 March 2014, together with the relevant Consolidated Financial Statements in the newspaper format.

Dated this the 30th day of April, 2014

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises the following directors:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and CEO*

Edward A. Tortorici

Robert C. Nicholson

Non-executive Directors:

Anthoni Salim, *Chairman*

Benny S. Santoso

Tedy Djuhar

Napoleon L. Nazareno

Independent Non-executive Directors:

Graham L. Pickles

Prof. Edward K.Y. Chen, *GBS, CBE, JP*

Margaret Leung Ko May Yee, *SBS, JP*

Philip Fan Yan Hok

PRESS RELEASE

For Immediate Release

INDOFOOD REPORTED ITS FIRST QUARTER OF 2014 FINANCIAL RESULTS

- Consolidated net sales grew 26.9% to Rp16.37 trillion
- Income from operations increased 46.6% to Rp1.96 trillion
- Income for the period attributable to equity holders of the parent entity grew 90.1% to Rp1.37 trillion
- Earnings per share nearly doubled to Rp156

Jakarta, 30 April 2014 – Today, PT Indofood Sukses Makmur Tbk (“Indofood” or the “Company”) announced its financial results for the first quarter ended March 31, 2014. Indofood reported consolidated net sales of Rp16.37 trillion, increased 26.9% from Rp12.89 trillion in the same quarter last year, mainly due to higher sales from most of the business groups as well as contribution from Cultivation & Processed Vegetables Group. In terms of contribution to consolidated net sales, the Company's 5 (five) Strategic Business Groups (“Group”), namely Consumer Branded Products (“CBP”), Bogasari, Agribusiness and Distribution Group contributed around 44%, 25%, 16% and 7% respectively; while Indofood's latest addition, Cultivation & Processed Vegetables Group contributed around 8% to the consolidated net sales.

Total sales value of CBP Group, which consists of Noodles, Dairy, Snack Foods, Food Seasonings, Nutrition & Special Foods, and Beverages increased 23.2% primarily driven by organic volume growth and higher average selling prices, as well as new contribution from Beverages Division. Bogasari Group posted 17.4% increase in total sales value on higher sales volume and average selling prices driven by weaker Rupiah. Agribusiness Group registered 1.5% growth in total sales value principally on higher sales of edible oils and fats products. Distribution Group recorded 13.9% increase in total sales value, primarily due to higher CBP sales. Cultivation & Processed Vegetables Group delivered Rp1.34 trillion of sales value in the first quarter of 2014.

Gross profit for the period increased 38.0% to Rp4.29 trillion from Rp3.11 trillion; and gross profit margin expanded to 26.2% from 24.1% attributable to higher gross profit achieved by most Groups, as well as

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contribution from our new businesses. Despite higher operating expenses, income from operations grew 46.6% to Rp1.96 trillion from Rp1.34 trillion with an operating margin also expanded to 12.0% from 10.4% in the same period last year. Income for the period attributable to equity holders of the parent entity surged 90.1% to Rp1.37 trillion from Rp722.4 billion on improved operational results and foreign exchange gain. Net profit margin increased 280 basis points to 8.4% from 5.6%. Without taking into account non-recurring items and difference in foreign exchange, core profit increased 24.3% from Rp744.4 billion last year to Rp925.1 billion.

Anthoni Salim, the President Director and Chief Executive Officer of Indofood, said: "We are pleased that in the first quarter of 2014 we delivered a good performance. With the potential of El Nino occurring, we may see higher commodity prices in the coming months. As a Total Food Solutions company with five complementing business groups, we are better positioned to adapt to the changes in the market dynamic. We will persevere in executing our strategies to achieve sustainable growth and enhance the value of the company through organic growth and expansion into new business categories."

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About PT Indofood Sukses Makmur Tbk

PT Indofood Sukses Makmur Tbk ("Indofood") (IDX: INDF) is a leading Total Food Solutions Company with operation in all stages of food manufacturing, from the production of raw materials and their processing, to consumer products in the market.

Indofood capitalizes on a resilient business model with five complementary Strategic Business Groups ("Group"), namely:

- Consumer Branded Products, its business activities are conducted by PT Indofood CBP Sukses Makmur Tbk ("ICBP"), which was listed on Indonesia Stock Exchange ("IDX") since October 7, 2010. ICBP is one of the leading packaged food producers in Indonesia, with a wide range of packaged food products. In 2013, ICBP started its non-alcoholic beverage business, and has current product portfolio of ready-to-drink tea, packaged water, carbonated soft drinks and fruit juice drinks.
- Bogasari. The Group is primarily a producer of wheat flour as well as pasta, with business operations supported by its own shipping and packaging units.
- Agribusiness. The Group is led by Indofood Agri Resources Ltd. ("IndoAgri"), listed on the Singapore Stock Exchange ("SGX"). Both of IndoAgri's two operating subsidiaries PT Salim Ivomas Pratama Tbk and PT PP London Sumatra Indonesia Tbk, are listed on the IDX. The Group's principal activities range from research and development, seed breeding, oil palm

cultivation and milling to the production and marketing of branded cooking oils, margarine and shortening. In addition, the Group is also involved in the cultivation and processing of rubber and sugar cane, as well as other crops. In 2013, IndoAgri initiated expansion of its global business through equity investment in the sugar business in Brazil and the Philippines.

- Distribution. With the most extensive distribution network in Indonesia, this Group distributes the majority of Indofood's and its subsidiaries' consumer products, as well as other third-party products.
- Cultivation & Processed Vegetables. Cultivation and processed vegetables group activities are conducted by China Minzhong Food Corporation Limited ("CMFC"), which is listed on the SGX and is an integrated vegetable processing company in the People's Republic of China. Through its decades of experience, CMFC has developed an integrated demand-driven operation with wide-ranging cultivation and processing capabilities. In addition, CMFC also has a branded products operation.

For further information, please contact: †

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