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The securities described herein will be sold in accordance with all applicable laws and regulations.



FIRST PACIFIC COMPANY LIMITED

第一太平洋有限公司

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock code: 00142)

REVISED RIGHTS ISSUE TIMETABLE

As stated in the announcement of the Company dated 13 June 2013, the despatch date of the Prospectus Documents will be postponed to Tuesday, 18 June 2013. As a result of the postponement, the Board announces that the expected timetable for the Rights Issue has been revised as disclosed in this announcement.

The Company and the Underwriter have amended the Underwriting Agreement to reflect the revised expected timetable as set out in this announcement.

Reference is made to the announcement of First Pacific Company Limited (the “Company”) dated 27 May 2013 (the “Announcement”) and further announcement of the Company dated 13 June 2013, in respect of the proposed Rights Issue.

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

REVISED RIGHTS ISSUE TIMETABLE

As stated in the announcement of the Company dated 13 June 2013, the despatch date for the Prospectus Documents will be postponed to Tuesday, 18 June 2013. As a result of the postponement, the Board announces that the expected timetable for the Rights Issue has been revised, as follows:

2013

- Last day of dealings in the Shares on a cum-rights basis. Thursday, 6 June
- Commencement of dealings in the Shares on an ex-rights basis Friday, 7 June
- Latest time for holders of Vested Share Options
who wish to participate in the Rights Issue
to exercise their options 4:30 p.m., Friday, 7 June
- Latest time for lodging transfers of Shares and related documents
to be entitled to participate in the Rights Issue. 4:30 p.m., Monday, 10 June
- Book close period to determine the entitlements under
the Rights Issue (both dates inclusive) Tuesday, 11 June to Thursday, 13 June
- Reference time on the Record Date. 5:00 p.m., Thursday, 13 June
- Prospectus Documents to be posted Tuesday, 18 June
- First day of dealings in nil-paid Rights Shares Thursday, 20 June
- Latest time for splitting nil-paid Rights Shares 4:30 p.m., Monday, 24 June
- Last day of dealings in nil-paid Rights Shares Thursday, 27 June
- Latest time for acceptance of Rights Shares and
payment and for application and payment
for excess Rights Shares 4:00 p.m., Wednesday, 3 July
- Rights Issue and Underwriting Agreement
expected to become unconditional. 4:30 p.m., Thursday, 4 July
- Announcement of the results of the
Rights Issue to be released Wednesday, 10 July

Refund cheques for wholly and partially unsuccessful
excess applications to be posted Thursday, 11 July

Share certificates for Rights Shares to be posted. Thursday, 11 July

First day of dealings in fully-paid Rights Shares.Friday, 12 July

The Company and the Underwriter have entered into an amendment agreement to the Underwriting Agreement (as described in the Announcement) on 13 June 2013 to reflect the revised expected timetable as set out above. No other amendments material to the interests of the Shareholders have been made to the terms of the Underwriting Agreement.

By Order of the Board
First Pacific Company Limited
Nancy L.M. Li
Company Secretary

Hong Kong, 13 June 2013

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and CEO*
Edward A. Tortorici
Robert C. Nicholson

Non-executive Directors:

Anthoni Salim, *Chairman*
Benny S. Santoso
Tedy Djuhar
Napoleon L. Nazareno

Independent Non-executive Directors:

Graham L. Pickles
Prof. Edward K.Y. Chen, *GBS, CBE, JP*
Margaret Leung Ko May Yee, *SBS, JP*
Philip Fan Yan Hok