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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

FPC TREASURY LIMITED

(a limited liability company incorporated in the British Virgin Islands)

U.S.\$400,000,000

4.5 per cent. Guaranteed Bonds due 2023

(the “Bonds”)

(Stock Code: 5924)

unconditionally and irrevocably guaranteed by



FIRST PACIFIC COMPANY LIMITED

第一太平洋有限公司

(a limited liability company incorporated in Bermuda)

(Stock Code: 00142)

Joint Bookrunners and Joint Lead Managers

**The Hongkong and Shanghai Banking
Corporation Limited**

Mizuho Securities Asia Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 10 April 2013. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 17 April 2013.

By Order of the Board
First Pacific Company Limited
Manuel V. Pangilinan
Managing Director and CEO

Hong Kong, 16 April 2013

As at the date of this announcement, the directors of FPC Treasury Limited are Manuel V. Pangilinan, Edward A. Tortorici, Robert C. Nicholson, Richard L. Beacher, Joseph H.P. Ng.

As at the date of this announcement, the board of directors of First Pacific Company Limited comprises:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and CEO*

Edward A. Tortorici

Robert C. Nicholson

Non-executive Directors:

Anthoni Salim, *Chairman*

Benny S. Santoso

Tedy Djuhar

Napoleon L. Nazareno

Independent Non-executive Directors:

Graham L. Pickles

Prof. Edward K.Y. Chen, *GBS, CBE, JP*

Jun Tang

Margaret Leung Ko May Yee, *SBS, JP*

Philip Fan Yan Hok