## Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited ("the Exchange")

## Form G

The Listing Division	ead of the Listing Division isting Division tock Exchange of Hong Kong Limited				22 May 2008	
Dear Sir,						
Name of Company:	First Pacific Company Limited (Stock Code: 00142)					
Description of Securities:	Ordinary Shares of par value of US\$0.01 each					
A. Purchase Report						
We hereby report the follo	owing purchase	s by our compar	ny of the above se	curities.		
Trading Day / Date	Number of Securities Purchased	Method of Purchase*	Price per Share or Highest Price Paid HK\$	Lowest Price Paid HK\$	Total <u>Paid HK\$</u>	
22 May 2008	3,320,000	On the Exchange	5.500	5.200	17,702,240	
Total	3,320,000	_			17,702,240	
<ul><li>* Either on the Exc arrangement or by</li><li>B. Additional Informa</li></ul>	general offer.				change), by private	
	Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) 7,284,000					
	% of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution					
(	(a) x 100		)			
	issued share capital			0.227%		
We hereby confirm that t accordance with the listin						

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled "Rules Governing the Listing of Securities" and that there have been no material changes to the particulars contained in the Explanatory Statement dated 30 April 2007 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully,

LI Lai Man Nancy

Company Secretary

First Pacific Company Limited