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**FIRST PACIFIC COMPANY LIMITED**  
*(Incorporated in Bermuda with limited liability)*

**CONNECTED TRANSACTION**  
**AND SHARE TRANSACTION**

Issue of new shares in exchange for a further interest in PT Indofood Sukses Makmur Tbk.

Reference is made to the announcements of First Pacific Company Limited ("First Pacific") dated 7th September 2000 and 16th October 2000 relating to First Pacific's issue of 221,818,023 new shares in exchange for an additional 8 per cent interest in PT Indofood Sukses Makmur Tbk. First Pacific is pleased to announce that the transaction was completed on 15th December 2000.

By Order of the Board  
**FIRST PACIFIC COMPANY LIMITED**  
**Ronald A. Brown**  
*Executive Director and  
Company Secretary*

18th December 2000, Hong Kong

Please also refer to the published version of this announcement in the South China Morning Post and Hong Kong Economic Journal.