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FIRST PACIFIC COMPANY LIMITED

第一太平有限公司

(Incorporated with limited liability under the laws of Bermuda)

Website: <http://www.firstpacific.com>

(Stock Code: 00142)

VOLUNTARY ANNOUNCEMENT

INVITATIONS TO OFFER FOR TENDER BONDS FOR PURCHASE BY FIRST PACIFIC COMPANY LIMITED

SETTLEMENT OF TENDER OFFERS

**U. S.\$400,000,000 6.0 PER CENT. GUARANTEED BONDS DUE 28 JUNE 2019
ISSUED BY FPC FINANCE LIMITED**

**U. S.\$400,000,000 6.375 PER CENT. GUARANTEED SECURED BONDS
DUE 28 SEPTEMBER 2020 ISSUED BY FPT FINANCE LIMITED**

**U. S.\$400,000,000 4.5 PER CENT. GUARANTEED BONDS DUE 16 APRIL 2023
ISSUED BY FPC TREASURY LIMITED**

Reference is made to the Company's announcements dated 11 May 2018 and 23 May 2018 (the "**Announcements**") in relation to the Tender Offers made by the Company in respect of the 2019 Bonds, 2020 Bonds and 2023 Bonds. Unless otherwise defined herein, all capitalised terms used in this announcement shall have the meanings given to them in the Announcements.

The Company wishes to confirm and announce that settlement of the Tender Offers has been completed on Thursday, 31 May 2018. The Company has also authorised Deutsche Bank Luxembourg S.A. as the registrar to take such steps as are required to cancel the purchased Bonds on its behalf.

By Order of the Board
First Pacific Company Limited
Nancy L.M. Li
Company Secretary

Hong Kong, 1 June 2018

As at the date of this announcement, the board of directors of the Company comprises the following directors:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and CEO*

Robert C. Nicholson

Christopher H. Young

Non-executive Directors:

Anthoni Salim, *Chairman*

Benny S. Santoso

Tedy Djuhar

Ambassador Albert F. del Rosario

Independent Non-executive Directors:

Prof. Edward K.Y. Chen, *GBS, CBE, JP*

Margaret Leung Ko May Yee, *SBS, JP*

Philip Fan Yan Hok

Madeleine Lee Suh Shin