



**FIRST PACIFIC COMPANY LIMITED**

(Incorporated in Bermuda with limited liability)

**GROUP CORPORATE COMMUNICATIONS**

24th Floor, Two Exchange Square, 8 Connaught Place, Hong Kong  
Tel: (852) 2842 4388 Email: [info@firstpac.com.hk](mailto:info@firstpac.com.hk) Fax: (852) 2845 9243  
<http://www.firstpacco.com>

**Monday, 31 July 2006**

**FIRST PACIFIC FULLY REDEEMED US\$108 MILLION OF OUTSTANDING SECURED BONDS**

First Pacific Company Limited (“First Pacific”) announced today that it has redeemed in full its outstanding secured bonds of US\$108 million at par upon their maturity. Prior to this, First Pacific had redeemed US\$7 million of the bonds from the open market. The redemption of in total US\$115 million bonds was funded by internal cash resources. Following the full redemption of the bonds, the security interest over First Pacific’s shareholding in Indofood will be released.

**Background:**

On 29 July 2003, CAB Holdings Limited (“CAB”), a wholly owned subsidiary of First Pacific, issued three-year US\$115 million secured bonds at an interest rate of 8.25% per annum payable six monthly in arrears. The bonds were secured by a pledge over shares of approximately 51.5% interest in PT Indofood Sukses Makmur Tbk held by CAB and guaranteed by First Pacific.

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For further information, please contact:

Sara Cheung  
Assistant Vice President  
Group Corporate Communications  
First Pacific Company Limited

Tel: (852) 2842 4336