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## **FIRST PACIFIC COMPANY LIMITED**

**第一太平有限公司**

*(Incorporated with limited liability under the laws of Bermuda)*

Website: <http://www.firstpacific.com>

(Stock Code: 00142)

### **VOLUNTARY ANNOUNCEMENT**

#### **US\$300,000,000 7.375% GUARANTEED SECURED BONDS DUE 24 JULY 2017 ISSUED BY FPMH FINANCE LIMITED AND GUARANTEED BY FIRST PACIFIC COMPANY LIMITED**

#### **FINAL REDEMPTION AT MATURITY**

First Pacific Company Limited (the “**Company**”) wishes to confirm and announce that on 24 July 2017, being the maturity date of the US\$300,000,000 7.375% guaranteed secured bonds due 24 July 2017 issued by FPMH Finance Limited and guaranteed by the Company (the “**Bonds**”), US\$218,503,000 in aggregate principal amount of the Bonds (being all the Bonds outstanding) were redeemed by FPMH Finance Limited (the “**Issuer**”) pursuant to condition 6(a) of the Bonds. The Issuer has also authorised Deutsche Bank AG, Hong Kong Branch as principal paying agent and Deutsche Bank Luxembourg S.A. as registrar to take such steps as are required to cancel the redeemed Bonds on its behalf. As at 25 July 2017 following redemption to the Bonds as described above, the Bonds are no longer listed securities on the Singapore Exchange Securities Trading Limited.

**This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any security.**

By Order of the Board  
**First Pacific Company Limited**  
**Nancy L.M. Li**  
*Company Secretary*

Hong Kong, 25 July 2017

As at the date of this announcement, the board of directors of the Company comprises the following directors:

***Executive Directors:***

Manuel V. Pangilinan, *Managing Director and CEO*

Edward A. Tortorici

Robert C. Nicholson

***Non-executive Directors:***

Anthoni Salim, *Chairman*

Benny S. Santoso

Tedy Djuhar

Ambassador Albert F. del Rosario

***Independent Non-executive Directors:***

Prof. Edward K.Y. Chen, *GBS, CBE, JP*

Margaret Leung Ko May Yee, *SBS, JP*

Philip Fan Yan Hok

Madeleine Lee Suh Shin