

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2017				
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer	FIRST PAC	CIFIC COMPAN	Y LIMITED	
Date Submitted	05/05/2017			
I. Movements in Authorised Sha	nre Capital			
1. Ordinary Shares				
(1) Stock code : <b>142</b>	_Description	n: Ordinary	7	
	1	No. of ordinary shares	Par value (USD)	Authorised share capital (USD)
Balance at close of preceding m	onth	6,000,000,000	0.01	60,000,000
Increase/(decrease)	_	0		0
Balance at close of the month		6,000,000,000	0.01	60,000,000
(2) Stock code : N/A	_Description	n:		_
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Descr	No. of other	(State	capital

No. of new shares of

13,940,000

N/A N/A No. of new shares of

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,288,405,008	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	13,940,000			
Balance at close of the month	4,302,345,008			

## III. Details of Movements in Issued Share Capital

Particulars of share

(*Note 1*)

options (State currency)

Total funds raised during the month from exercise of

Share Options (under Share Option Schemes of the Issuer)

option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted at AGM on (24/05/2004) **Ordinary shares** Nil 13,940,000 Nil Nil 13,940,000 42,749,755 (*Note 1*) 2. Share Option Scheme adopted at AGM on (31/05/2012)**Ordinary shares** Nil Nil Nil 2,528,635 Nil 87,819,084 (*Note 1*) shares

Total A. (Ordinary shares)

(Preference shares)

(Other class)

HKD68,943,058.00

Warrants to Issue Shares of the Is	suer which are to be Listed	<u>1</u>				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding	of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
_	-					
( / / )	<del></del>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.	- -					
( / / )	<del></del>					-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	-					
	-					
( / / )	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	_					
	-					
( / / )	<u> </u>					-
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	\ /			_		
		Total B.		nary shares) ence shares)	N/A N/A	-
				Other class)	N/A N/A	-
			(		- 11	-

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		<u> </u>				
(dd/mm/yyyy)	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	N/A N/A N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

	Type of Leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	Nil			monui
			(Note 1)				
1.	Rights issue	At price : State curren	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	Nil			
2.	Open offer	At price : State curren	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	Nil			
3.	Placing	At price : State curren	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	Nil			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
1			EGM approval date:	( / /	)		

For Main Board and GEM listed issuers

		1 (			and GEM liste	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of stands in 111	Nil			
		Class of shares issuable (Note 1)	1111			
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares	Nil			
		repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed (Note 1)	Nil			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	Nil			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

No. of new shares of issuer issued during the month pursuant thereto  Class of shares issuable (Note 1)  9. Capital reorganisation  Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Nite 1)  Class of shares issuable (I / / )  EGM approval date: (dd/mm/yyyy)				F	or Main E	soard a	and GEM liste	
State   Class of shares issuable (Note 1)								
Type of Issue  Class of shares issuable (Nil (Note I))  9. Capital reorganisation  Class of shares issuable (Note I)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Nil (Note I))  Class of shares issuable (I / / )  EGM approval date: (dd/mm/yyyy)								
Type of Issue  Class of shares issuable (Note 1)  State (Please specify)  At price:  State (Please specify)  Total E. (Ordinary shares)  Total E. (Ordinary shares)  (Preference shares)  Nil (Note 1)  Sisue and allotment (///)  (///)  Class of shares issuable (Nil (Note 1))  Class of shares issuable (///)  State (Idd/mm/yyyy)  EGM approval date: (///)  (///)  EGM approval date: (///)  EGM approval date: (///)  EGM approval date: (///)  EGM approval date: (////)  EGM approval date: (/////)  EGM approval date: (////////////////////////////////////								
Type of Issue  Class of shares issuable (Note 1)  9. Capital reorganisation  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  (Note 1)  Class of shares issuable (/ / / )  (Note 1)  Class of shares issuable (/ / / )  (Note 1)  Class of shares issuable (/ / / )  EGM approval date: (dd/mm/yyyy)								
Type of Issue  Class of shares issuable (Note 1)  Segment and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable ( / / )  EGM approval date: ( / / )								
Class of shares issuable (Note 1)  9. Capital reorganisation    Ssue and allotment ( / / )								
Type of Issue  Class of shares issuable (Note 1)  Scapital reorganisation  Issue and allotment ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable ( / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Greference shares ( / / )  EGM approval date: ( / / )							thereto	
Class of shares issuable (Note 1)  9. Capital reorganisation    Issue and allotment date: (dd/mm/yyyy)		T CI						
9. Capital reorganisation    Issue and allotment		Type of Issue						ШОШП
9. Capital reorganisation  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  (Note 1)  10. Other (Please specify)  At price: State currency  EGM approval date: ( / / )  date : (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )  Total E. (Ordinary shares) Nil (Preference shares)					Nil			
Total E. (Ordinary shares)    Cold telegraphics   Cold telegraphic				(Note 1)				
Total E. (Ordinary shares)    Cold telegraphics   Cold telegraphic	9	Canital		Issue and allatment	( / /	)		
EGM approval date: ( / / )  Class of shares issuable   Nil   (Note 1)  10. Other (Please specify)   At price: State (Please specify)   EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  FOM approval date: (dd/mm/yyyy)  FOM approval date: (dd/mm/yyyy)  FOM approval date: (dd/mm/yyyy)  FOM approval date: (dd/mm/yyyy)	٠.				, ,	,		
Class of shares issuable Nil (Note 1)  10. Other (Please specify)  At price: State (Please specify)  At price: State (Please specify)  Total E. (Ordinary shares) (Preference shares)  Nil (Preference shares)		8		date: (dd/mm/yyyy)				
Class of shares issuable (Note 1)  10. Other (Please specify)  At price: State (Independent of the courrency of the course of the courrency of the course of the co					( / /	)		
(Note 1)  10. Other (Please specify)  At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) Nil (Preference shares) N/A				(dd/lllll/yyyy)				
(Note 1)  10. Other (Please specify)  At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) Nil (Preference shares) N/A								_
(Note 1)  10. Other (Please specify)  At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) Nil (Preference shares) N/A								
(Note 1)  10. Other (Please specify)  At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) Nil (Preference shares) N/A								
(Note 1)  10. Other (Please specify)  At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) Nil (Preference shares) N/A								
10. Other (Please specify)  At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) Nil (Preference shares) N/A					Nil			
(Please specify)  At price: date: dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) Nil (Preference shares) N/A				(Note 1)				
(Please specify)  At price: date: dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) Nil (Preference shares) N/A				T 1 11	( / /	)		
EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) Nil (Preference shares) N/A	10.				, ,	,		
Total E. (Ordinary shares) Nil (Preference shares) N/A		(Please specify)	currency	- date : (dd/mm/yyyy)				
Total E. (Ordinary shares) Nil (Preference shares) N/A				ECM approval data:	( / /	)		
Total E. (Ordinary shares) Nil (Preference shares) N/A								
(Preference shares) N/A				(dd/ iiiii/ y y y y )				
(Preference shares) N/A								
(Preference shares) N/A								
(Other class) N/A				(Pi				
					(Other	r class,	N/A	<u>—</u>
	L							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	13,940,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	re Capital").)

Remarks (if any):
N/A
Submitted by: Nancy L.M. LI
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
$\mathcal{M}_{\mathcal{A}}$
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.